

INDIVIDUAL FINANCIAL STATEMENT



Provided by www.abbybank.com 1 800-288-2229

Name _____
 Address _____

ASSETS				Total
Cash on Hand and in Financial Institutions (list individual accounts below)				\$ -
Type	Joint or Individual	Financial Institution	Value	
Stocks & Bonds				\$ -
# of shares	Joint or Individual	Description	Value	
Notes and Loans Receivable				\$ -
Borrower's Name		Description	Value	
Homestead and Real Estate Owned				\$ -
Type	Joint or Individual	Address	Value	
Automobiles				
Other Personal Property				
Cash Value Life Insurance				\$ -
Face Value	Insured	Company	Cash Value	
Equity in Other Business (descr be below)				
Vested Pension Benefits, Profit Sharing or Retirement Accounts				\$ -
Type	Owner	Company/Description	Value	
Other Assets: (Itemize Below)				\$ -
Description			Value	
TOTAL ASSETS				\$ -

LIABILITIES				Total
Real Estate Mortgage(s)				\$ -
Property Address	Financial Institution	Monthly Payment	Current Balance	
Notes Payable (non-real estate)				\$ -
Collateral	Financial Institution	Monthly Payment	Current Balance	
Notes Payable to Others				\$ -
Collateral	Lender Name	Monthly Payment	Current Balance	
Life Insurance Loan				\$ -
Company	Policy #	Monthly Payment	Current Balance	
Unpaid Income Taxes				
Real Estate Taxes				
Total Credit Card Balances				
Other Debts (itemize below)				\$ -
Collateral	Lender Name	Monthly Payment	Current Balance	
TOTAL LIABILITIES				\$ -
Assets less Liabilities = Net Worth				\$ -
TOTAL LIABILITIES and NET WORTH				\$ -

It may be a federal crime punishable by a fine of not more than \$5,000 or imprisonment for not more than two years or both to knowingly make false statements concerning any of the above information, under provisions of Title 18, United States Code, Section 1014.

 (Date Signed)

x _____
 Individual #1

x _____
 Individual #2

Comments/Notes: